

ALLIED BILLPAY UI

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SUMMARY

BillPay / FlexPay is a payment option to pay an Electronic or Paper/Check Biller quickly and easily using your checking account.

INTENDED USE OF THIS DOCUMENT

This document is intended to provide a detailed compare and contrast analysis between the current and new BillPay User Interfaces.

BILLPAY vs PAY BILLS I

Main page

Current UI

Static: one size

Ver	rsion 14209.10 [<u>M]</u>	Bill Pay	ACH	Pay A Pers	on	Payroll	Payments	Documents	EBilling	Invoicing	÷
		<u>Dirr uy</u>	Aon	<u>ruy Arois</u>		Payee		boouncints	Loning	involonig	-
(Add Payee 0-9	<u>А в С</u> D е	г	IJKLMN	OP	QRST	U V W X Y Z	:	Search: Nan	ne or Acct#	
	Name						Amount	Send On	Ø		
	ATMOS ENER	GY - *6954			4	C	\$0.00		<u></u>		-
	Address: PO BOX Pay from Account										
Þ	COMCASTCA	BLE - *9021			4	C	\$0.00				
Þ	HIGH STEAKS	SCASINO & C	GRILLE -	*3456		C	\$0.00		<u></u>		
Þ	OAKEY SMOK	ER'S TOBA	CCO LOU	NGE - *1595		C	\$0.00				
Þ	PIZZA CUBE -	*A101				C	\$0.00				
							١	īotal Amount: \$0.0	0 S	ubmit Payments	•

VS

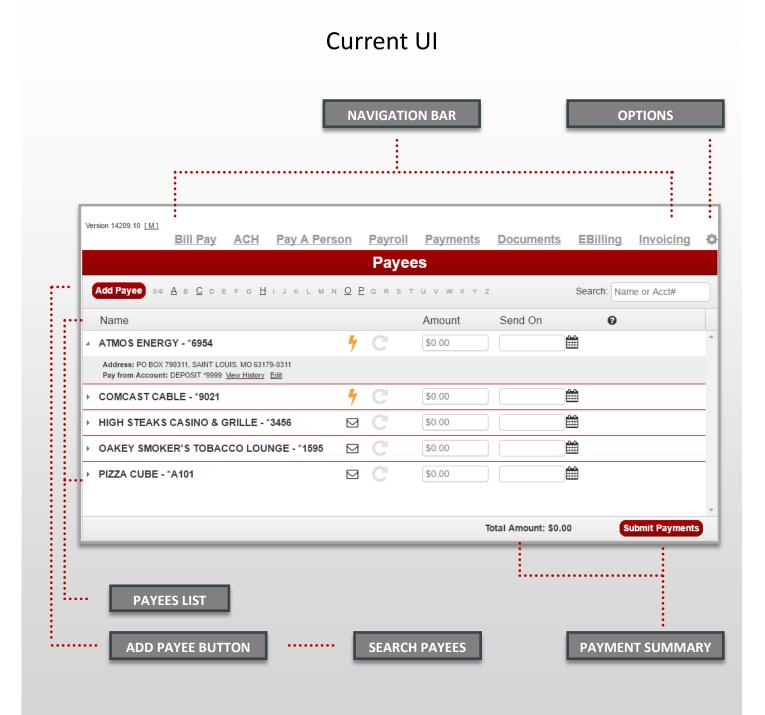
New UI

× 🛃 Bill Pay C = C = Scure | https://clandt.mock.alliedpayment.com/Bill/byV2/Dishboard ★ 0 = Facure | https://clandt.mock.alliedpayment.com/Bill/byV2/Dishboard ☆ ◎ ◎ ▷ : n 🔄 Bill Pay Login Q Add Payee i or AAA EAST CENTRAL - *1420 \$ iii Off i or ACTORS THEATRE OF LOUISVILLE | B - *MENT Ħ iii or i or ALLSTATE INSURANCE - AUTO AND PROPER... 5 = m 🗎 rt history 🗲 i or AMERICAN EXPRESS CREDIT CARDS - *1002 \$ Of No payment history 4 i or AMEX STANDARD - *8757 ACTORS THEATRE OF LOUISVILLE | B \$2.00 on 6/26/17 2 #5326 0 s Ħ т от iii or AUDUBON COUNTRY CLUB \$7.00 on 6/26/17 2 #5327 AT&T - *0346 ۰ CTORS THEATRE OF LOUISVILLE | B \$. iii Off • BAPTIST HEALTH \$8.00 on 6/26/17 2 #5328 • 🖬 🗎 On AUDUBON COUNTRY CLUE \$7.00 on 6/26/17 2 #5327 • 🔳 AUDUBON COUNTRY CLUB - *2040 s i On BELLARMINE UNIVERSITY \$10.00 on 6/26/17 @#5329 • BAPTIST HEALTH 58.00 on 6/26/17 🕿 #5328 i or BELLARMINE UNIVERSITY \$10.00 on 6/26/17 2 #5329 BELK - *9923 No payment history 5 \$ = BUCKNELL UNIVERSI \$13.00 on 6/26/17 🚭 # BELLARMINE UNIVERSITY - *0635 \$ i or

Dynamic: resizes with window

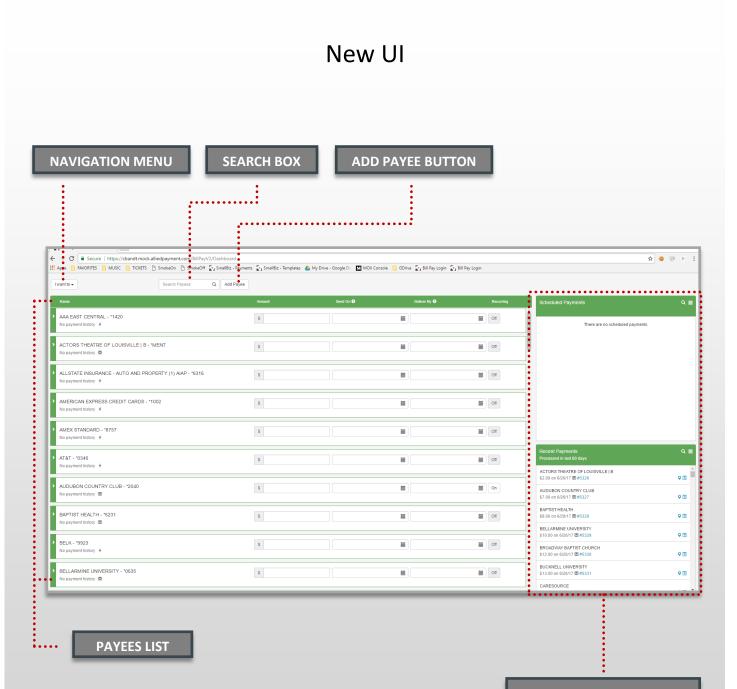
BILLPAY

Main page overview



PAY BILLS

Overview of the main page



SCHEDULED AND RECENT PAYMENTS WIDGETS

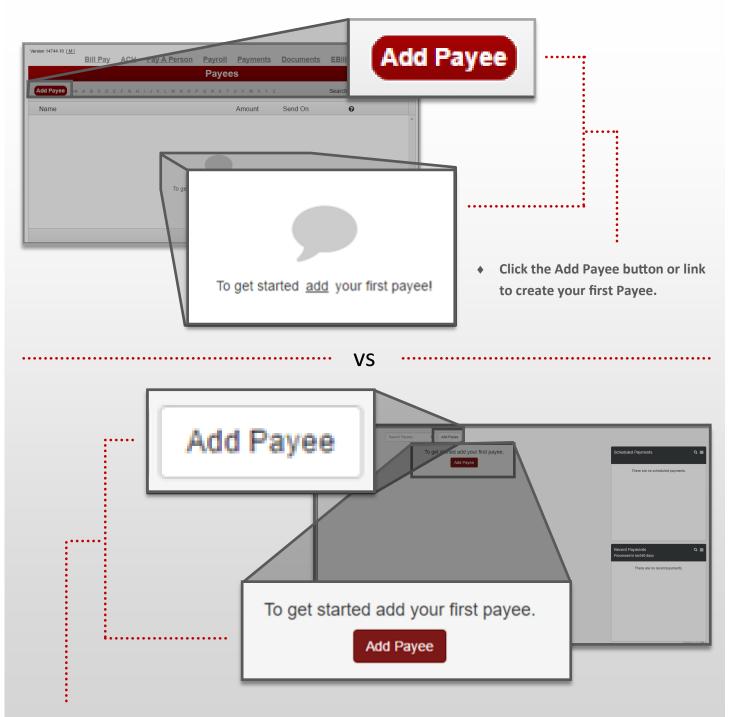
BILLPAY vs PAY BILLS II

Navigation & Options

Version 14209.10 [M] Bill Pay	ACH Pay A Person Payroll Payments Documents EBilling Invoicing & ·····
	Payees
Add Payee 0-9 A B C D E F	<u>а Н</u> іјкім N <u>O</u> P q R S T U V W X Y Z Search: Name or Acct#
The Header of the	current UI contains the Version #, the Navigation Bar, Options
arop menu, Ada P	Payees button, Find Payees Alphabetically & Search Payees box. Preferences Default View:
A The Newigation Pa	r may contain the following row of links: Bill Pay, ACH, Pay A
Ū.	
 These options are 	
• The drop monu co	Intains the Preferences, Default View, Leave Feedback, and Log
• The drop mend co Off options.	
I want to 🗸	Search Payees Q Add Payee
Pay Bills Add Payee Pay a Person Pay with Picture View Payments Update my Preferences	 The Header of the New UI contains the "I Want To" navigation drop menu, Search Payees box, and Add Payee button. The drop menu serves as Options and Navigation and contains links to Pay Bills, Add Payee, Pay A Person, Pay with Picture, View Payments, Update my Preferences, Leave Feedback, and Log Off
Leave Feedback	*The Version # is only displayed at the Log In screen.
Log Off	**There is no longer an Alphabetical Find Payee function.

BILLPAY vs PAY BILLS III

Add Payee



• Click either of the Add Payee buttons to create your first Payee.

CONTINUE TO ADD PAYEE

BILLPAY vs PAY BILLS IV

Search

0-8 A B C D E F G H I J K L M N	O P Q R S T U V W X Y Z	Search: Name or Acct#
0-9 A B C D	Search: Name of	or Acct#
Find and Filter Payees by Genetities through		
	the list of Payees prresponding letter in the Alphabet.	
	ee Name / Nickname exactly as it appears	into the Search box.
 Entering last 4 dig 	gits of Account # into the Search box.	
	····· VS ·····	
I want to 🗸	Search Payees Q	Add Payee
	Search Payees	Q

- Find and Filter Payees by:
 - Scrolling through the list of Payees
 - Entering any alpha-numeric combination that is contained within one of your Payees into the Search box.
 - Ex: Rotary Club of Texas can be found by typing "Club" or even "tary"
 - Entering last 4 digits of Account # into the Search box.

BILLPAY vs PAY BILLS V

Payees List

	Name			Amount	Send On	0	
4	ATMOS ENERGY - *6954	4	C	\$0.00			*
	Address: PO BOX 790311, SAINT LOUIS, MO 63179-0311 Pay from Account: DEPOSIT *9999 <u>View History</u> Edit						
ŀ	COMCAST CABLE - *9021	4	C	\$0.00			
ŀ	HIGH STEAKS CASINO & GRILLE - *3456		C	\$0.00			
ŀ	OAKEY SMOKER'S TOBACCO LOUNGE - *1595		C	\$0.00			
Þ	PIZZA CUBE - *A101		C	\$0.00			

 Header displays the Name, Amount, Send On / Deliver By Date fields . Once a Payee is created it will appear below the header.

VS

Name	Amount	Send On 🕄	Deliver By 🕄	Recurring
NORTHWESTERN MUTUAL LIFE INSURANCE - *8196 No payment history	\$			On
 ✓ OAK SMOKE'S - *3223 No payment history ☎ Checking 1 *4108 ✓ Test 	\$ 5	06/21/2017	06/27/2017 ent	Off
PIEDMONT NATURAL GAS - *8001 No payment history	\$			Off
PINEHURST COUNTRY CLUB - *0663 No payment history	\$			On
> PIZZA CUBE?! NO WAY! - *4321 No payment history ☑	\$			Off

Header displays the Name, Amount, Send On / Deliver By Date fields and a Recurring Schedule button.
 Once a Payee is created it will appear below the header.

BILLPAY vs PAY BILLS IV

Payee Line + Details & Options

	ATMOS ENERGY - *6954 4 (\$0.00
1	ATMOS ENERGY - *6954 7 C \$0.00
	Address: PO BOX 790311, SAINT LOUIS, MO 63179-0311 Pay from Account: DEPOSIT *9999 View History Edit
•	Each Payee Line consists of a Payee Name / Nickname, last 4 digits of Account #, Payment Type Icon, Amount field, Send On / Deliver By Date fields, and Calendars.
٠	Clicking on a Payee or the arrow to the left of it expands a grey area for Payee Details and Payment
	Options which include: Address, Pay From Account, View History link, and Edit link. Clicking the arrow or
	Payee again closes these Options.
٠	The arrow to the left of the Payee indicates points down and to the right when details are open.
•••	••••••••••••••••••••••••••••••••••••••
~	OAK SMOKE'S - *3223 \$ 5 06/21/2017 06/27/2017 Off No payment history <t< th=""></t<>
	Checking 1 *4108 Test G Rush Payment

- Each Payee Line consists of a Payee Name / Nickname, last 4 digits of Account #, last Payment History, Payment Type Icon, Amount field, Send On / Deliver By Date fields & Calendars, and Recurring button.
- Clicking on a Payee or the arrow to the left of it turns the Payee beige and opens up Payee Options which include: Pay From Account drop menu, Memo field, Edit Payee button, and Rush Payment button.
- The arrow to the left of the Payee indicates points down when details are open.

*Address is no longer displayed.

**The User must click the arrow to close the Payment Options.

BILLPAY vs PAY BILLS IV

Payments Queue

Total Amount	: \$15.00	Submit Payments						
 The Payments Queue is autor 	natically displayed at the bottom of th	e page.						
It displays the Total Amount of all Payments and Submit Payments button.								
 Clicking the Submit Payments Submit Payment(s). 	button will open a Payment Review v	vindow with the header						
	•••••• VS ••••••							
Payments 2 💙	Total amount \$15.00	E Pay Bills						

- The Payments Queue appears at the top right of the page only after you enter an Amount next to one of your Payees
- It displays the # of Payments, accompanied by a drop display arrow, Total Amount of all Payments and a Submit Payments button.
- Clicking the drop display arrow opens a preview list of all Payments.

*Currently this drop display list does not allow changes to the Payment Summary but may do so in the future.

• Clicking the Pay Bills button will open a Payment Review window with the header Pay Bills.

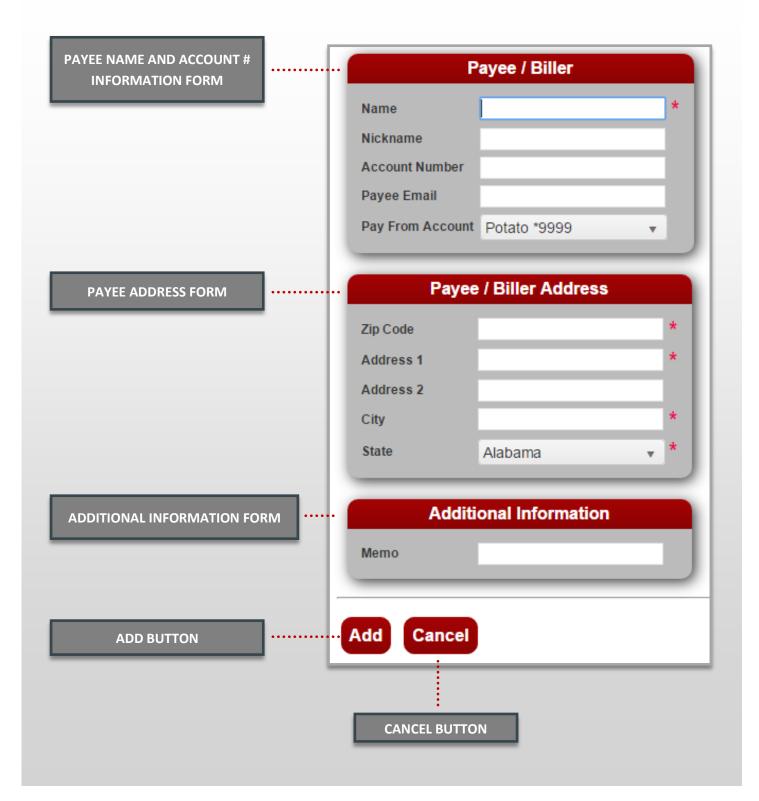
Add Payee page

			Add Pay	/ee			
Name Nickname Account Number Payee Email Pay From Accour Payee Zip Code Address 1 Address 2 City State	ee / Biller Addres	*			CURRE	ЛТ	

VS

ayee Information		Payee Address	
lame	Nickname	Zip Code	
Account Number	Payee Email	Address Line 1	Address Line 2
Pay From Account		City	State
Checking 1 *4108	•		Alabama 🔻
lemo			:
Create Payee Cancel			

Add Payee page breakdown in the Current UI

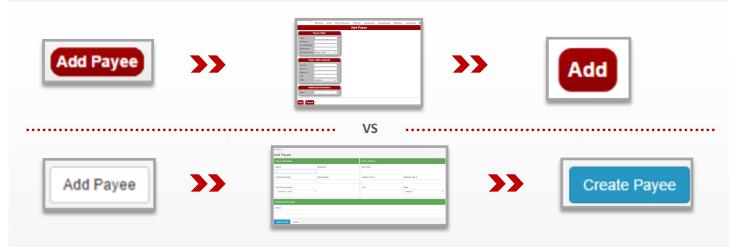


Add Payee page breakdown in the New UI

(same forms, different layout)

Payee Information				
		Payee Address		
Name	Nickname	Zip Code		
Account Number	Payee Email	Address Line 1	Address Line 2	
Day From Account		City	Ctata	
Pay From Account Checking 1 *4108	•	City	State	•
Create Payee Cancel				
	CANCEL BUTTO	N		
	CANCEL BUTTO	N		
	CANCEL BUTTO CREATE BUTTO			
Create Payee Cancel		N		

Add Payee process



The Add Payee process remains exactly the same between our current and new UI.

- 1. Click Add Payee from the main page.
- 2. Fill in the required fields in the three information forms.
 - 2.a Payee Information
 - Payee Name (required) Nickname (optional) Account Number (if it has one, required for electronic) Payee Email (optional) Pay From Account (required but selected by default)
 - 2.b Payee Address

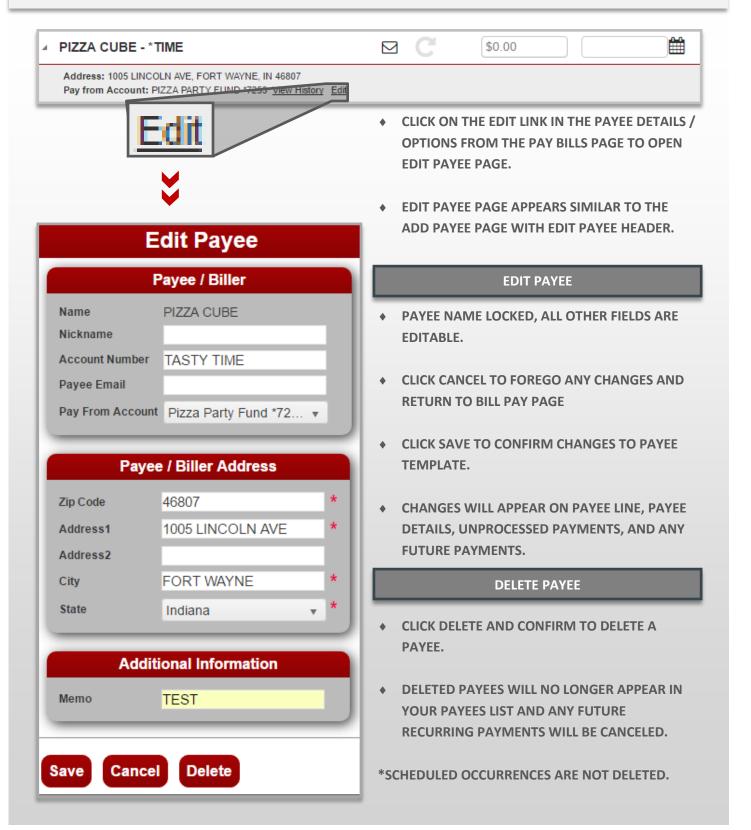
Zip Code (required, last 4 digits must be correct for electronic) Address Line 1 (required) Address Line 2 (required if it exists) City (required, autu-filled by Zip Code) State (required, autu-filled by Zip Code)

- 2.c Additional Information Memo (optional)
- 3. Click Add Payee / Create Button.

*Check the Payees list to see that your new Payee is listed and displays the correct Payment Type icon.

EDIT / DELETE PAYEE

Edit / Delete a Payee page in Current UI



EDIT / DELETE PAYEE

Edit / Delete a Payee in New UI

•	PIZZA CUBE - *4321 Next payment: \$5.00 on 7/05 🐱 Checking 1 *4108 🔹 CLICK ON THE EDIT LINK IN FROM THE PAY BILLS PAGE		ILS / OPTIONS	dit Payee O Rush	dit Payee
•	EDIT PAYEE PAGE APPEARS PAGE WITH EDIT PAYEE HE		ADD PAYEE		
	UPDATE PAYEE	< Back Edit Payee			
+	PAYEE NAME LOCKED, ALL OTHER FIELDS ARE	Payee Information		Payee Address	
	EDITABLE.	Name PIZZA CUBE	Nickname	Zip Code 46815	
•	CLICK CANCEL TO FOREGO ANY CHANGES	Account Number	Payee Email NICK.KARN@ALLIEDPAYN	Address Line 1 3201 STELLHORN RD	Address Line 2
	AND RETURN TO BILL PAY PAGE	Pay From Account Checking 1 *4108	¥	City FORT WAYNE	State
*	CLICK UPDATE PAYEE TO CONFIRM CHANGES TO PAYEE TEMPLATE.	Additional Information Memo test			
•	CHANGES WILL APPEAR ON PAYEE LINE, PAYEE DETAILS, UNPROCESSED	Update Payee Del		Ε ΡΑΥΕΕ	
	PAYMENTS, AND ANY	CLICK DELET	E AND CONFIRM TO D	ELETE A PAYEE.	

- CLICK DELETE AND CONFIRM TO DELETE A PAYEE.
- DELETED PAYEES WILL NO LONGER APPEAR IN YOUR PAYEES LIST AND ٠ ANY FUTURE RECURRING PAYMENTS WILL BE CANCELED.

***SCHEDULED PAYMENTS ARE NOT AFFECTED.**

FUTURE PAYMENTS.

CREATE A ONE TIME PAYMENT

Making A One Time Payment Comparison Overview

Address: PO BOX 659728, SAN ANTONIO, TX 78265-9 Pay from Account: POTATO *9999 View History Edit	728			Total Amount: \$15		
Enter an Amount and choose the				Total Amount: \$15	Culture Da	
Enter an Amount and choose the					Submit Pa	yments
	he Date next	t to the Paye	e you wisl	n to pay.		
The Total Amount will appear a	at the bottor	n of the page	е.			
Click the Submit button.						
	•••••	•••• VS	•••••		••••••	,
I want to - Search Payees	Q Add P	Payee		-,	al amount 5.00	Pay Bills
Name	Amount	Send On 🕄	Deliver By	• Recurring	Scheduled Payments	વ ≣
AAA EAST CENTRAL - *1420 No payment history 5	\$ 10	06/22/2017	06/26/201	7 🖬 Off	Total: \$5.00 AUDUBON COUNTRY CL	.UB
Checking 1 *4108 V Send a Memo		🖸 Edit Payee	🕲 Rush P	ayment	\$5.00 on 6/28/17 🖾 #5366	6 C i

- Enter an Amount and choose the Date next to the Payee you wish to pay. The Payment Queue will appear at the top right of the page with a Total Amount and number of Payments.
- Select a Pay From Account if the default is not the account you wish to pay from. Enter an optional Memo.
- Click the arrow underneath the number of Payments to see a preview of your Payments. (optional)
- Click the Pay Bills button.

CREATE A ONE TIME PAYMENT II

One Time Payment Process in the Current UI Breakdown

The process for creating a single /one time Payment remains almost the same between our current and new UI.

SELECT A PA	YEE.					
VICTORIA'S SEC	RET - *1708		4 C	\$10.00	06/22/2017	06/26/2017
Address: PO BOX 659 Pay from Account: PC	1 State 1 Stat		,			
• ENTER AN A	MOUNT AN	ND CHOOSE A D	DELIVERY DATE.	*		
\$10	.00		06/22/201	7	1 06	/26/2017
♦ CLICK THE SU	JBMIT PAY	MENTS BILLS B				
Total A	mou	nt: \$10.	00		Submit P	ayments
REVIEW AND	O CONFIRM	PAYMENTS. T	HEN CLICK THE C	K BUTTON	*	
Submit Payment(s	5)	The	following payment(s)	will be schedu	iled:	×
Name	Amount	Payment Date	Delivery Method	Fee	Expected Date	Memo
VICTORIA'S SECRET - *1708	\$10.00	6/26/2017	Standard	▼ \$0.0	00 6/28/2017	
Total	\$10.00					
Total	\$10.00	[ОК	Cancel		ок

CREATE A ONE TIME PAYMENT

One Time Payment Process in the New UI Breakdown I

The process for creating a single / one time Payments remains almost the same between our current and new UI. You now have the option to change the Pay From Acct# and Memo while you are setting up a Payment.

• SELECT A PAYEE.			
OAK SMOKE'S - *3223 No payment history Checking 1 *4108	\$ 5	06/21/2017 🗰 06/27/2017	on ou
ENTER AN AMOUNT AND CHO	OSE A DELIVERY DATE.	\$	
\$ 5	06/21/2017	06/27/2017	iii
CONFIRM PAY FROM ACCOUNT	T AND ENTER A MEMO <mark>(</mark> N	IEW, OPTIONAL).	
Checking 1 *4108	▼ Test		
PREVIEW THE PAYMENTS FROM	M THE DROP LIST <mark>(NEW, (</mark>	OPTIONAL).	
Payments 1 ❤	Total amoun \$5.00	•	Pay Bills
OAK SMOKE'S - *3223	\$5.00		
• PRESS THE PAY BILLS BUTTON	>> >>	Pay Bills	*
CONTINUE TO	PAYMENT R	EVIEW WINDOW	>>

CREATE A ONE TIME PAYMENT

One Time Payment Process in the New UI Breakdown II

• REVIEW PAYMENTS.

• REMOVE ANY UNWANTED PAYMENTS (NEW, OPTIONAL).

Pay Bills					×		
Payee	Amount	Send On	Deliver By	Туре			m
OAK SMOKE'S - *3223 Account: Checking 1 *4108	\$5.00 Memo: Test	6/26/2017	6/30/2017 Standard US Mail	Check	Î		uu
	Total \$5.00						
MAKE CHANGES TO F CLOSES PAYMENT ALL INFORMATUC CHANGE ON THE	REVIEW WIND	OW AND KEE READY TO		Ma	ike Ch	anges	
	IT PAYMENTS.	>>	N Cu	bmit P	aumor	ate	

Pay Bills				×
Your payment was schedu	uled success	fully.		
Payee	Amount	Payment Date	Expected Delivery	Confirmation #
OAKEY SMOKER'S TOBACCO LOUN Pay From Account: *5716	. \$5.00 Memo: TEST	6/26/2017	6/30/2017 STANDARD US MA	0974469 IL
Total	\$5.00			
			A	Print Close

MULTIPLE ONE TIME PAYMENTS

Multiple One Time Payment Process

OAKEY SMOKER'S TOBACCO LOUNGE -	*9019 🖂	C s	5.00	06/22/2017		06/26/2017
VICTORIA'S SECRET - *1708	4	C	510.00	06/22/2017	Ê	06/26/2017
Address: PO BOX 659728, SAN ANTONIO, TX 78265-9728 Pay from Account: POTATO *9999 View History Edit						
			Tot	tal Amount: \$	15.00	Submit Payments
Follow the same Process as settin						
		·· VS				
I want to 🗸 Search Payees	Q Add Paye		Payme 2 V		īotal amount \$ 15.00	🚍 Pay Bills
	Q Add Paye			Recurring	\$15.00 Schedule	ed Payments Q,≣
Name A		ee	2 💙	Recurring	\$15.00 Schedule Total: \$5.0 AUDUBOI	ed Payments Q, ≣ 0 N COUNTRY CLUB
Name A AAA EAST CENTRAL - *1420 Send a Memo No payment history * Send a Memo	Amount	ee Send On O 06/22/2017	2 ♥ Deliver By ♥	Recurring	\$15.00 Schedule Total: \$5.0 AUDUBOI	0 N COUNTRY CLUB

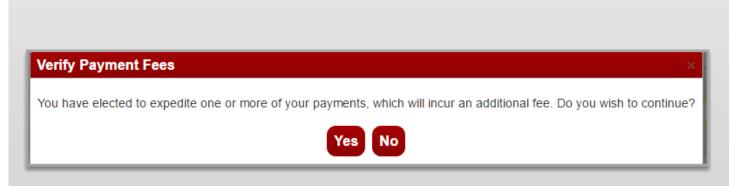
• Follow the same Process as setting up a single Payment with more Payees.

RUSH / EXPEDITE PAYMENTS

Expedite Payment Process in the Current UI

	Submit Payment(s)						×
			The	following payment(s) will be	scheduled:		
	Name	Amount	Payment Date	Delivery Method	Fee	Expected Date	Memo
	CHEEZ E. WEA SEL'S - *3332	\$5.00	6/28/2017	Overnight Mail	\$24.95	6/29/2017	Test2
	Total	\$5.00		Overnight Mail			
Ľ				OK Canc	el		

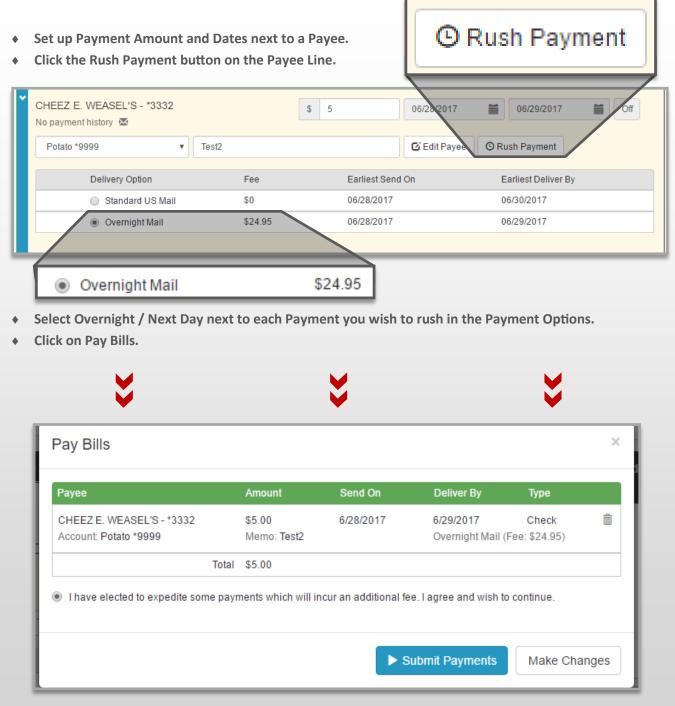
- Set up Payment Amount and Dates next to a Payee.
- Click the Submit button.
- Select Overnight / Next Day next to each Payment you wish to expedite in the Payment Review window.
- Click the OK button.



- Verify fees for expedited Payments.
- Click Yes button.

RUSH / EXPEDITE PAYMENTS

Rush Payment Process in the New UI



- Verify fees for rush Payments in the Payment Review window.
- Click Submit Payments button.

CREATE A RECURRING SCHEDULE

Recurring Payment Process in the Current UI

	RILLE - *3456	⊠ C \$0.00	
		C.	 CLICK ON THE GREY RECURRING ICON FROM THE PAYEE LINE NEXT TO A PAYEE.
HIGH STEAKS CASINO (Payee Name HIGH STEAKS Payee Address 1005 LINCOL FORT WAYN Amount \$0.00 Send Payment On 0 06/28/2017 Deliver Payment By 0 06/30/2017	SCA SINO & GRILLE ILN AVE NE, IN 46807	Payment Frequency Once Every Month Send Payments You cancel this schedule This date payments are made payments are made payments Business Day Next Business Day	 ENTER AMOUNT ENTER PAYMENT DATES OR CHOOSE FROM CALENDARS SELECT A PAYMENT FREQUENCY FROM THE DROP MENU SELECT "SEND PAYMENS UNTIL" OPTION SELECT A NON-BUSINESS DAY OPTION. CLICK SUBMIT.
THERE WILL NOW BE ICON NEXT TO YOUR THE SCHEDULED PAY	PAYMENT ON	Search:	cheduled Payments
		Рау То	Amount Pay Date▲
		► TEST MAN	\$3.50 06/20/2017 7
		HIGH STEAKS CASI	NO & GRILLE - * \$5.00 C 06/28/2017 #5024
		\checkmark	

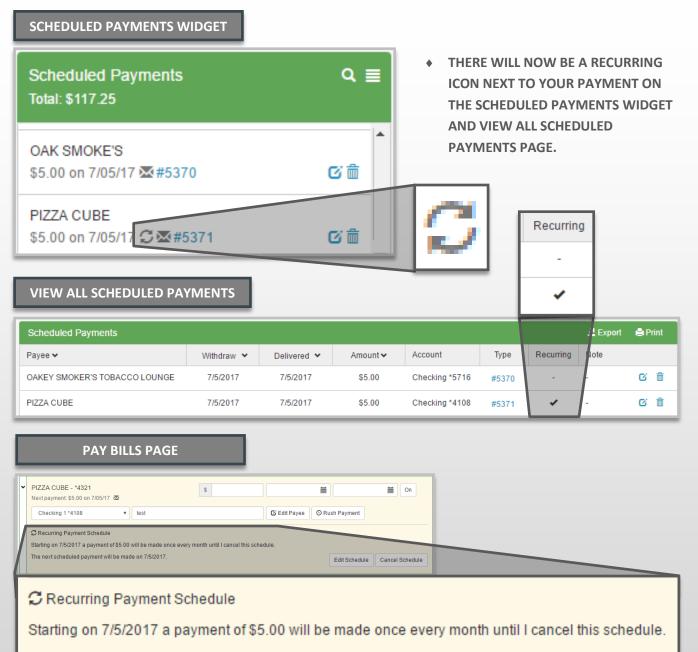
CREATE A RECURRING SCHEDULE

Recurring Payment Process in the New UI

 CLICK ON THE RECURRING BUTTON FROM THE PAYEE LINE NEXT TO A PAYEE. 	Off	*
PIZZA CUBE - *4321 Recurring Payment		×
Payment Details		
Payment Amount First Payment Date \$ p.00 7/5/2017		
Delivery Options		
Payment Frequency Non-Business Day Option Once Every Month Pay Previous Business Day 		
Send Payments		
Until I cancel this schedule		
O Until this date mm/dd/yyyy		
Until 0 payments are made		
	► Submit	Close
ENTER AMOUNT		
• ENTER PAYMENT DATES OR CHOOSE FROM CALENDARS		
 SELECT A PAYMENT FREQUENCY FROM THE DROP MENU SELECT "SEND PAYMENS UNTIL" OPTION 		
 SELECT SEND PAYMENS UNTIL OPTION SELECT A NON-BUSINESS DAY OPTION. 		
CLICK SUBMIT.		- V

CREATE A RECURRING SCHEDULE

View Recurring Payment in the New UI



The next scheduled payment will be made on 7/5/2017.

- THE RECURRING BUTTON NEXT TO YOUR PAYEE ON THE PAY BILLS PAGE WILL NOW SAY ON INSTEAD OF OFF.
- ♦ IF YOU CLICK ON THE PAYEE YOU WILL SEE RECURRING SCHEDULE INFORMATION.

PAY WITH PICTURE I

Paying With Picture in the New UI I

I want to - Pay Bills		Pay with Picture			
Add Payee Pay a Person		Picture Tips: • Take pictures in landscape for	ormat.		
Pay with Picture	>>	Capture the account number Capture all four corners of the second seco	r and address information.		
View Payments Update my Prefer	ences	Good lighting helps a lot.			
Leave Feedback	chees	If full account number is not	displayed on bill after creating the payee go	• Tak	e Picture
Log Off		Take Picture			
	E PICTURE. N IMAGE FROM N	YOUR PHONE OR P	С.		V
 CLICK TAKE CHOOSE A Pay with Pic 	E PICTURE. N IMAGE FROM N	YOUR PHONE OR P	c.		
 CLICK TAKE CHOOSE A Pay with Pic Amount 	E PICTURE. N IMAGE FROM N	YOUR PHONE OR P	c.		
 CLICK TAKE CHOOSE A Pay with Pic Amount Payment Date 	s 3		VICTORIA'S SECRET		8343.18 \$26.00 99.8 Payment map: (bath up by
CLICK TAKE	s 3 7/10/2017			diry Arrow Passe Protect	New Submon Minimum piorituri S343.18 \$25.00

- ENTER AMOUNT, CHOOSE A PAYMENT DATE, SELECT A PAY FROM ACCOUNT FROM THE DROP MENU, AND ENTER A MEMO (OPTIONAL).
- CLICK PAY BILL TO REVIEW THE PAYMENT INFORMATION.

CONTINUE TO REVIEW PAYMENT

PAY WITH PICTURE II

Paying With Picture in the New UI II

Pay with	Picture				×
Amount	Date		Pay From	Memo	
\$3.00	7/10/201	7	Checking 1		
				Submit Payment	Make Changes
• REVIEW	PAYMENT.			8	
MAKE CH	HANGES IF NEC	ESSARY.			
CLICK SU	IBMIT PAYMEN	T TO CONFIR	М.	Ý	
Pay with	Picture				
Payme	nt created s	uccessfully	ý.		
	Pay To Amount	Processing \$3.00			
	ayment Date				
				Print	Go to Bill Pay

• CLICK PRINT TO OPEN A PRINT PREVIEW OF THE CONFIRMATION WINDOW.

• CLICK GO TO BILL PAY TO RETURN TO THE PAY BILLS PAGE.

View Payments Page Comparison Overview

PAYMENTS PAGE

/ers	sion 14832.10 [<u>M]</u>	Bill Pay	ACH	Pay A Persor	1	Pay	rol	Payme	onte	Documents	EBilling	Invo	icinq	
					1	гау		rayine					lonig	_
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	NICK KARN		S	5.55 06/23/2017	4			BON TON -	3351		\$3.00	06/20/2017	4	
VICTORIAS SECRE	ET - *1708	\$1	0.00 06/26/2017	4			DIRECTV - *	5524		\$4.00	06/20/2017	4		
								ELDER BEE	RMAN -	*3521	\$5.00	06/20/2017	4	
								YOUNKERS	6 - *0598		\$6.00	06/20/2017	4	
								Р			\$5,000.00	06/20/2017	#5449	
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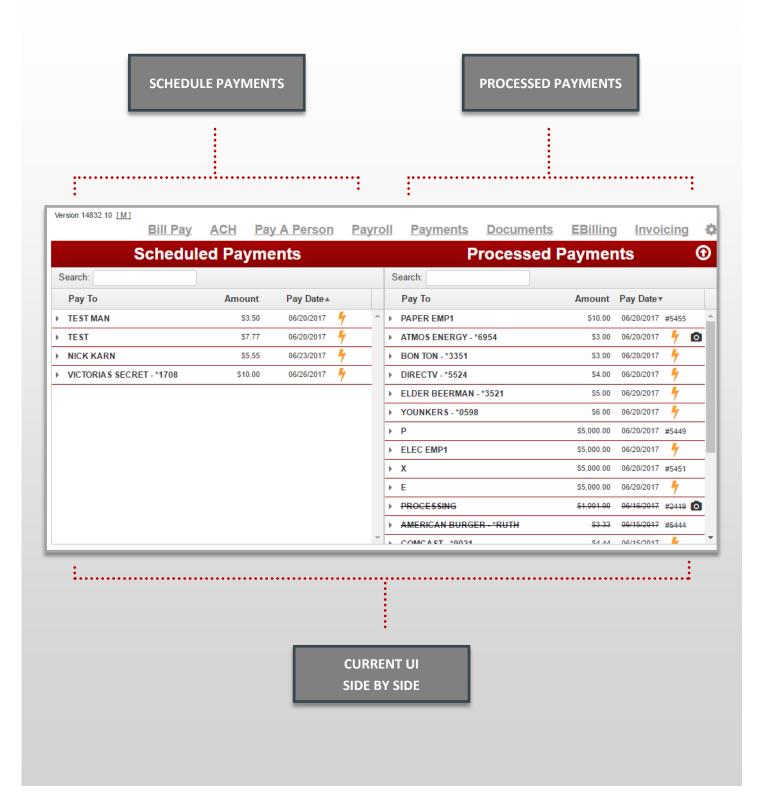
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- •••••
- SCHEDULE RECENT PAYMENTS WIDGETS
 (PAY BILLS PAGE)
- TOGGLE BETWEEN SCHEDULE RECENT PAYMENTS (VIEW PAYMENTS PAGE)

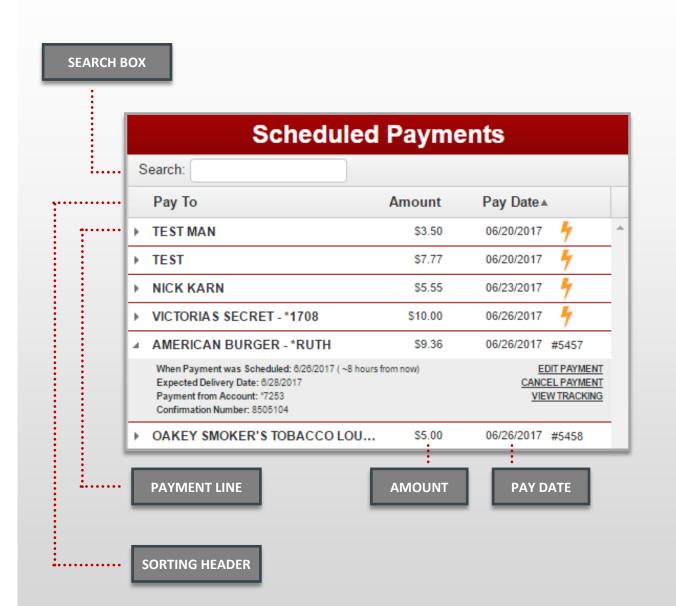
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AK SMOKE'S .00 on 6/30/17 ∰ #5368	6 🗎
ecent Payments ocessed in last 60 days	ଦ ≣
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Recent Payments Payse * EST USER AUDUBCH COUNTRY CLUB ACTORS THEATING OF LOUISYLLE B AUDUBCH COUNTRY CLUB AUDUBCH COUNTRY CLUB	Scheduled Recent	6/29/2017 6/29/2017 6/27/2017 6/27/2017 6/27/2017	62528117 62362817 62272817 62272817 62272817	Amount ¥ 81.00 85.00 82.00 87.00 88.00	Account Checking 1418 Checking 14188 Checking 14188 Checking 14188 Checking 14188	8 0 8 8			≵ tiqo
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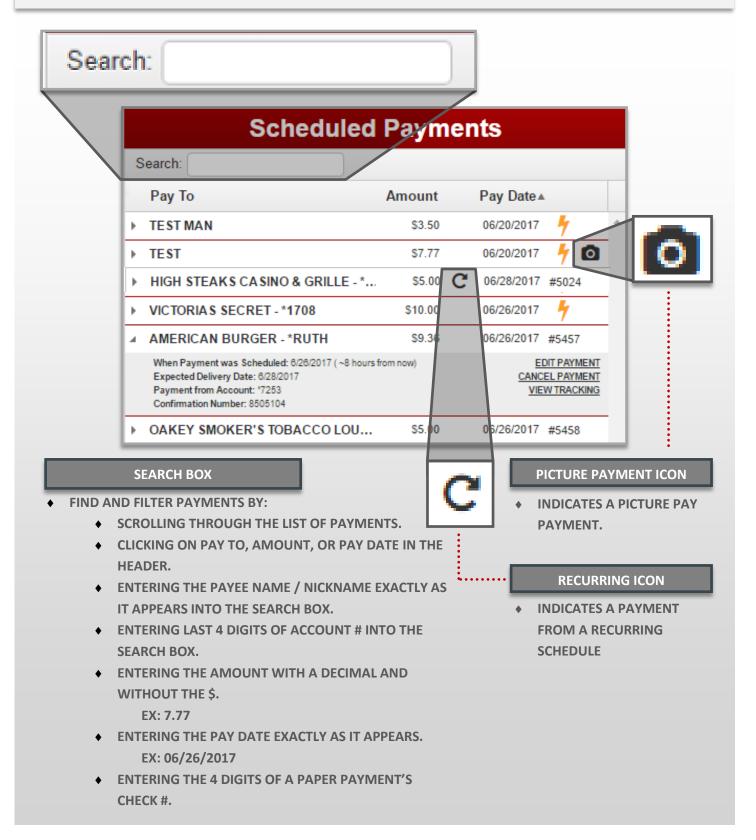
View Payments Page Breakdown in the Current UI



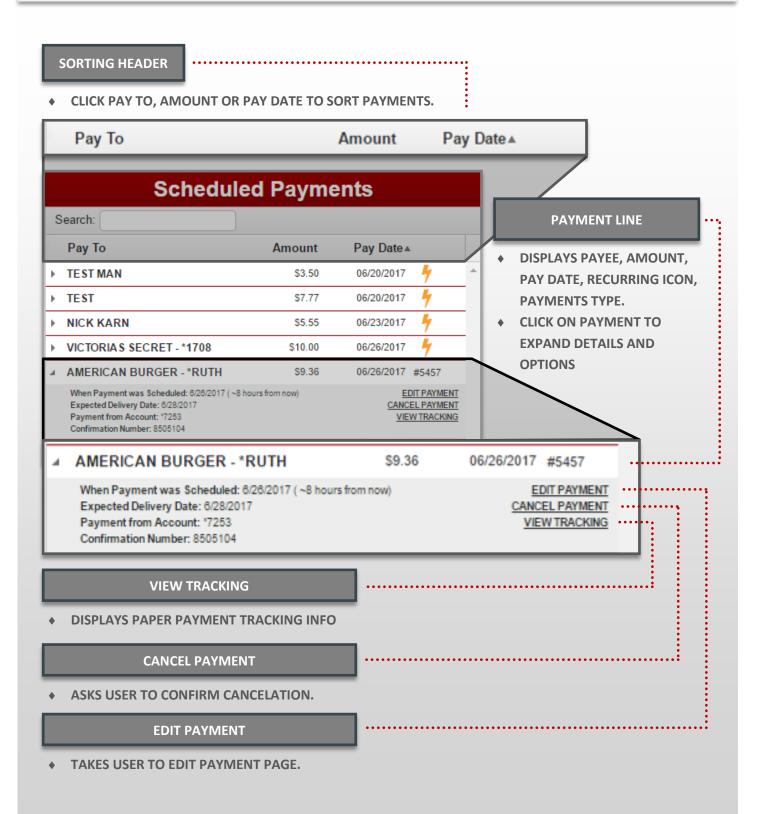
Scheduled Payments Breakdown in the Current UI I



Scheduled Payments Breakdown in the Current UI II



Scheduled Payments Breakdown in the Current UI II



Processed Payments Breakdown in the Current UI II

arch	r (
	Processed P	aymer	nts		0
-	Search:				
	Рау То	Amount	Pay Date •	,	
4	PAPER EMP1	\$10.00	06/20/2017	#5455	
	When Payment was Scheduled: 6/20/2017 (6 days ago) Expected Delivery Date: 6/22/2017 (<u>REISSUE)</u> Payment from Account: *7253 Confirmation Number: 1260035		-	IEW DET/	
Þ	ATMOS ENERGY - *6954	\$3.00	06/20/2017	4	0
•	BON TON - *3351	\$3.00	06/20/2017	4	
•	DIRECTV - *5524	\$4.00	06/20/2017	4	
•	ELDER BEERMAN - *3521	\$5.00	06/20/2017	4	
•	YOUNKERS - *0598	\$6.00	06/20/2017	4	

SEARCH BOX

- FIND AND FILTER PAYMENTS BY:
 - SCROLLING THROUGH THE LIST OF PAYMENTS.
 - CLICKING ON PAY TO, AMOUNT, OR PAY DATE IN THE HEADER.
 - ENTERING THE PAYEE NAME / NICKNAME EXACTLY AS IT APPEARS INTO THE SEARCH BOX.
 - ENTERING LAST 4 DIGITS OF ACCOUNT # INTO THE SEARCH BOX.
 - ENTERING THE AMOUNT WITH A DECIMAL AND WITHOUT THE \$.

EX: 7.77

• ENTERING THE PAY DATE EXACTLY AS IT APPEARS. EX: 06/26/2017

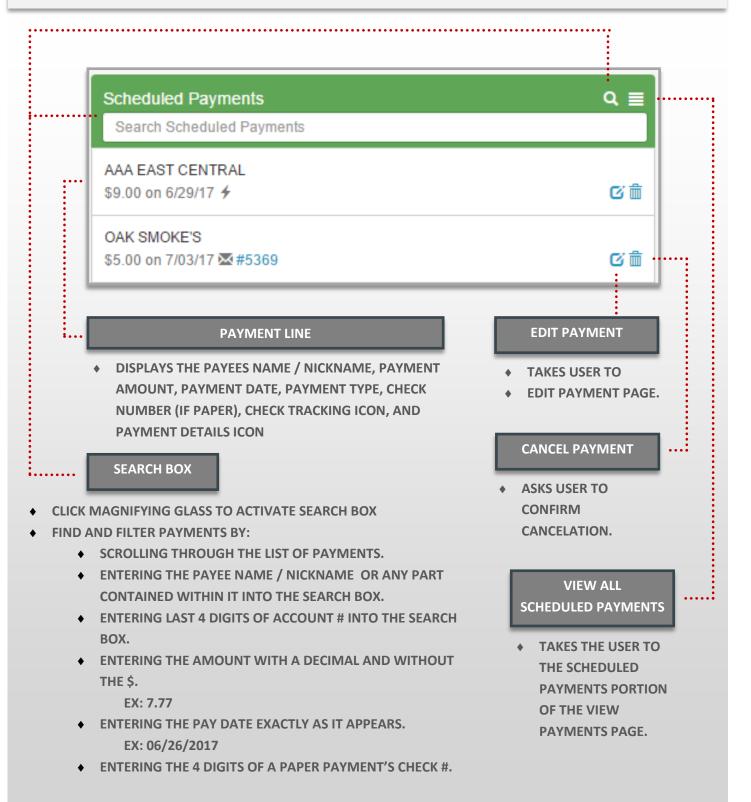
Processed Payments Breakdown in the Current UI II

SORTING HEADER						
• CLICK PAY TO, AMOUNT OR PAY DAT	TE TO SORT PAYMENTS.					
Рау То	Amount Pay Date ▲					
Processed Pa	ayments ①					
Search:						
Рау То	Amount Pay Date					
▲ PAPER EMP1	\$10.00 06/20/2017 #5455					
When Payment was Scheduled: 6/20/2017 (6 days ago) Expected Delivery Date: 6/22/2017 <u>(REISSUE)</u> Payment from Account: *7253 Confirmation Number: 1260035	VIEW DETAILS VIEW TRACKING					
> ATMOS ENERGY - *6954	\$3.00 06/20/2017 🦩 🖸					
▶ BON TON - *3351	\$3.00 06/20/2017 দ					
✓ PAPER EMP1 When Payment was Scheduled: 6/20/2017 Expected Delivery Date: 6/22/2017 (REIS: Payment from Account: '7253 Confirmation Number: 1260035						
PAYMENT L	LINE					
 DISPLAYS THE PAYEES NAME / NICKNAME, PAYMENT AMOUNT, PAYMENT DATE, PAYMENT TYPE, CHECK NUMBER (IF PAPER), CHECK TRACKING ICON, AND PAYMENT DETAILS ICON CLICK ON PAYMENT TO EXPAND OPTIONS 						
VIEW TRACKING						
DISPLAYS PAPER PAYMENT TRACKIN	NG INFO.					
VIEW DETAILS						
• DISPLAYS PAYMENT DETAILS.						

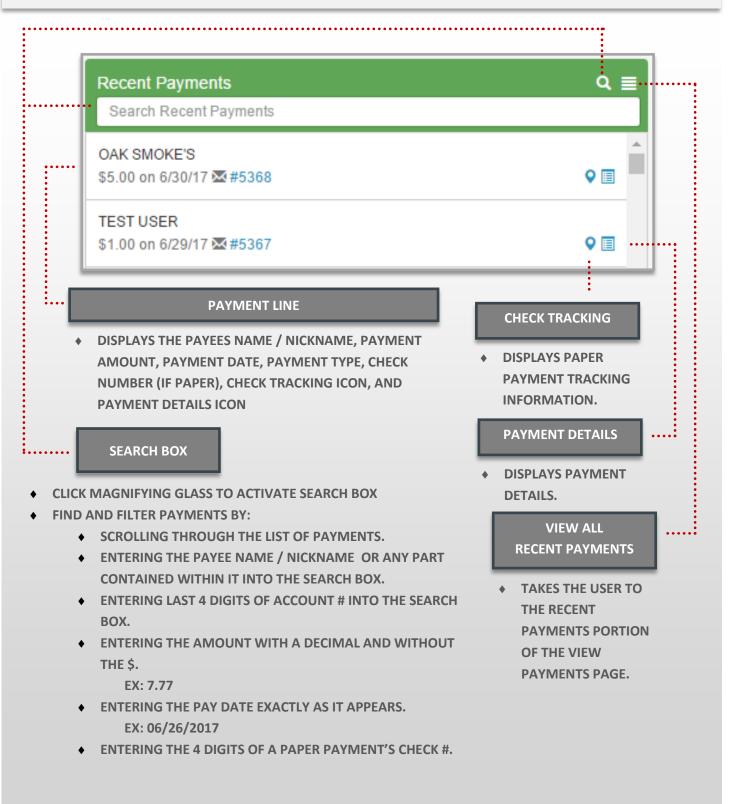
Scheduled & Recent Payments Widgets Overview in the New UI



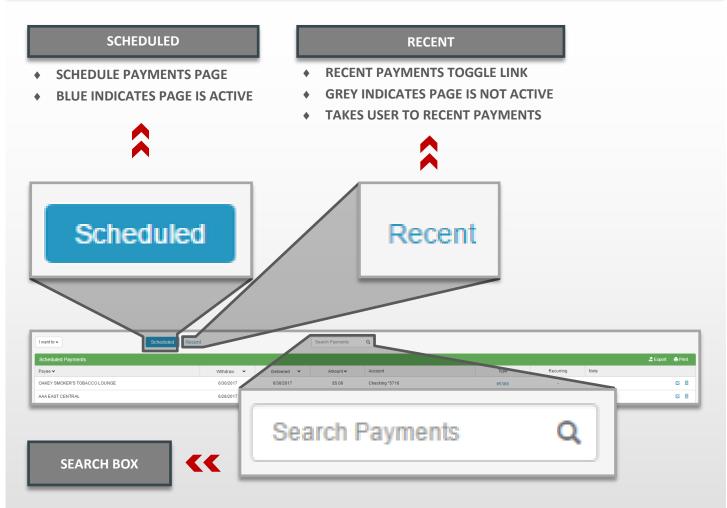
Scheduled Payments Widget Breakdown in the New UI



Recent Payments Widget Breakdown in the New UI



View Scheduled Payments Page: Breakdown in the New UI I



- FIND AND FILTER PAYMENTS BY:
 - SCROLLING THROUGH THE LIST OF PAYMENTS.
 - ENTERING THE PAYEE NAME / NICKNAME OR ANY PART CONTAINED WITHIN IT INTO THE SEARCH BOX.
 - ENTERING LAST 4 DIGITS OF ACCOUNT # INTO THE SEARCH BOX.
 - ENTERING THE AMOUNT WITH A DECIMAL AND WITHOUT THE \$.

EX: 7.77

- ENTERING THE PAY DATE EXACTLY AS IT APPEARS.
 - EX: 06/26/2017
- ENTERING THE 4 DIGITS OF A PAPER PAYMENT'S CHECK #.

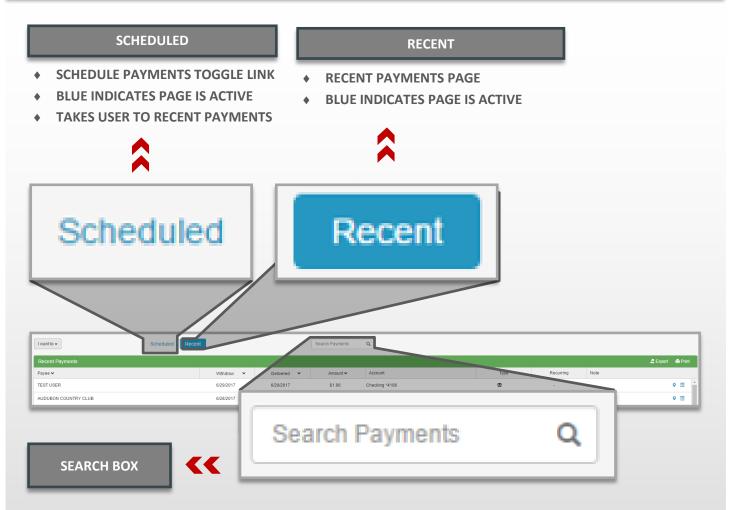
View Scheduled Payments Page: Breakdown in the New UI II

SORTING HEADER

 CLICK PAYEE, WITHDRAW, DELIVERED, OR AMOUNT TO SORT PAYMENTS.

Payee 🗸			With	d 🗸	Deliv	. 🗸	Amount 🗸	•	
Scheduled Payments								Export	🖨 Print
Payee 🗸	Withd 🗸	Deliv 🗙	Amount 🗸	Account		Туре	Recurring	Note	
OAKEY SMOKER'S TOBACCO LOUN	7/3/2017	7/3/2017	\$5.00	Checking *5	716	#5369	-	-	c 💼
AAA EAST CENTRAL	6/29/2017	6/29/2017	\$9.00	Checking *4	108	4		. /	c î
ΡΑΥΙ	MENT LIN	E			Rec	curring		ß	â
 DISPLAYS THE PAYEES I DATE, DELIVERED DATE PAYMENT TYPE, RECUP EDIT PAYMENT ICON, A 	E, AMOUN	NT, ACCOU DICATOR,	UNT #, NOTE/M	EMO	-				
RECURRI	NG INDIC	ATOR			•••••				
CHECKED IF A PAYMEN RECURRING SCHEDULE		r of a		_					
EDIT	PAYMEN	т			•••••	•••••			
• TAKES USER TO EDIT P	AYMENT	PAGE.							
CANCE	EL PAYME	INT						•••••	
 ASKS USER TO CONFIR OF PAYMENT. 	M CANCE	LATION							

View Recent Payments Page: Breakdown in the New UI I



- FIND AND FILTER PAYMENTS BY:
 - SCROLLING THROUGH THE LIST OF PAYMENTS.
 - ENTERING THE PAYEE NAME / NICKNAME OR ANY PART CONTAINED WITHIN IT INTO THE SEARCH BOX.
 - ENTERING LAST 4 DIGITS OF ACCOUNT # INTO THE SEARCH BOX.
 - ENTERING THE AMOUNT WITH A DECIMAL AND WITHOUT THE \$.

EX: 7.77

- ENTERING THE PAY DATE EXACTLY AS IT APPEARS.
 - EX: 06/26/2017
- ENTERING THE 4 DIGITS OF A PAPER PAYMENT'S CHECK #.

View Recent Payments Page: Breakdown in the New UI II

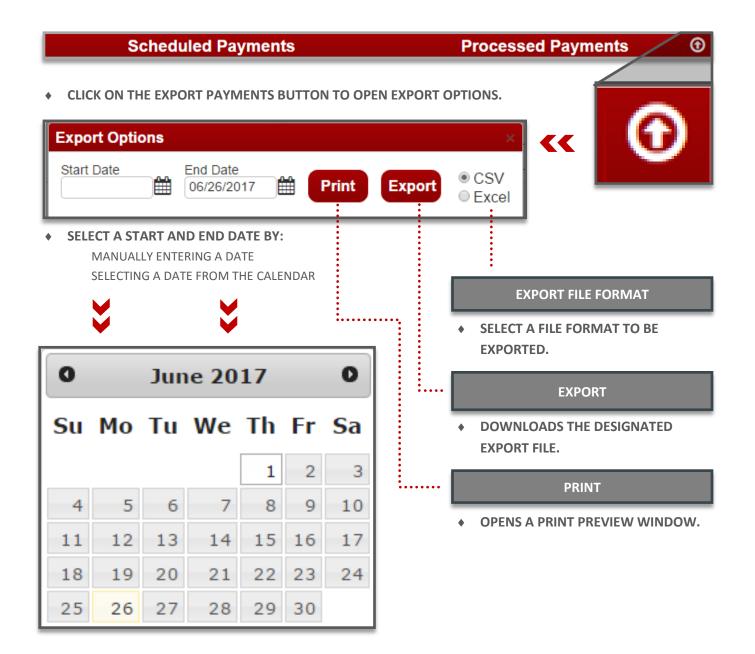
SORTING HEADER

CLICK PAYEE, WITHDRAW, DELIVERED, OR ٠ AMOUNT TO SORT PAYMENTS.

Payee 🗸			Withd	Peliv V	Amount 🗸		
Recent Payments						Export	🖨 Print
Payee 🗸	Withdraw 🗙	Delivered	✓ Amount ✓	Account	Type Recurring	Note	
TEST USER	6/29/2017	6/29/2017	\$1.00	Checking *4108		-	♀
AUDUBON COUNTRY CLUB	6/28/2017	6/28/2017	\$5.00	Checking *4108	<u>ه</u> -	./	•
ΡΔ	YMENT LINE	_	_	Recur	ring	•	
 DISPLAYS THE PAYEE DATE, DELIVERED DA PAYMENT TYPE, REC EDIT PAYMENT ICON 	TE, AMOUNT, A URRING INDICA , AND CANCEL	ACCOUN ATOR, NC PAYMEN	T #, DTE/MEMO				
RECUR	RING INDICATO	DR		·····			
CHECKED IF A PAYMI RECURRING SCHEDU		A					
CHE	CK TRACKING				•••••		
DISPLAYS PAPER PAY	MENT TRACKI	NG INFOI	RMATION.				
ΡΑΥΙ	MENT DETAILS]		•••••	
DISPLAYS PAYMENT	DETAILS						

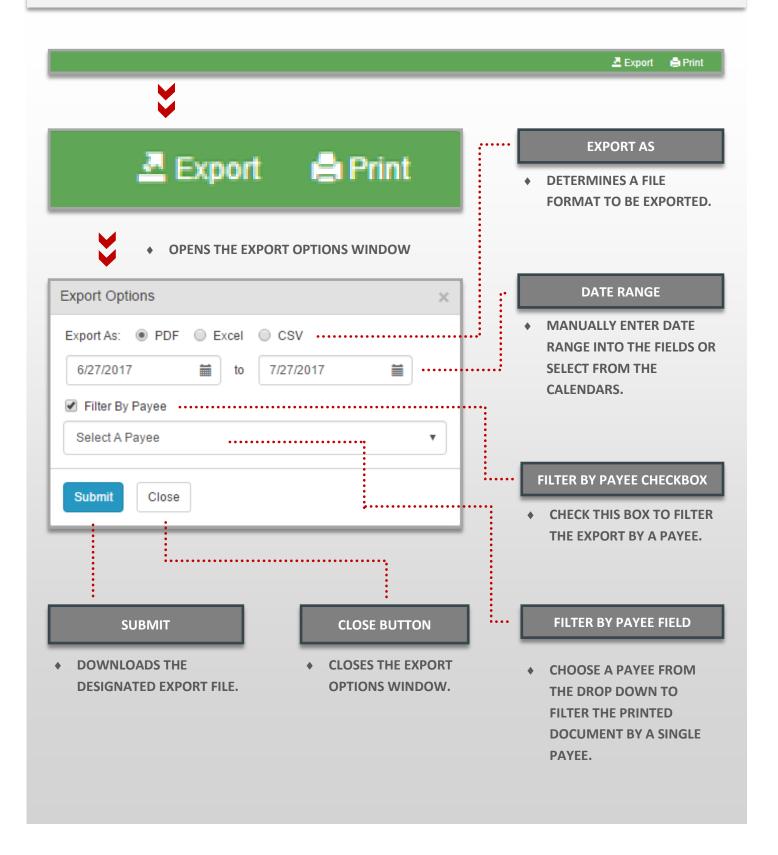
PRINT / EXPORT PAYMENTS

Print / Export Payments Breakdown in the Current UI



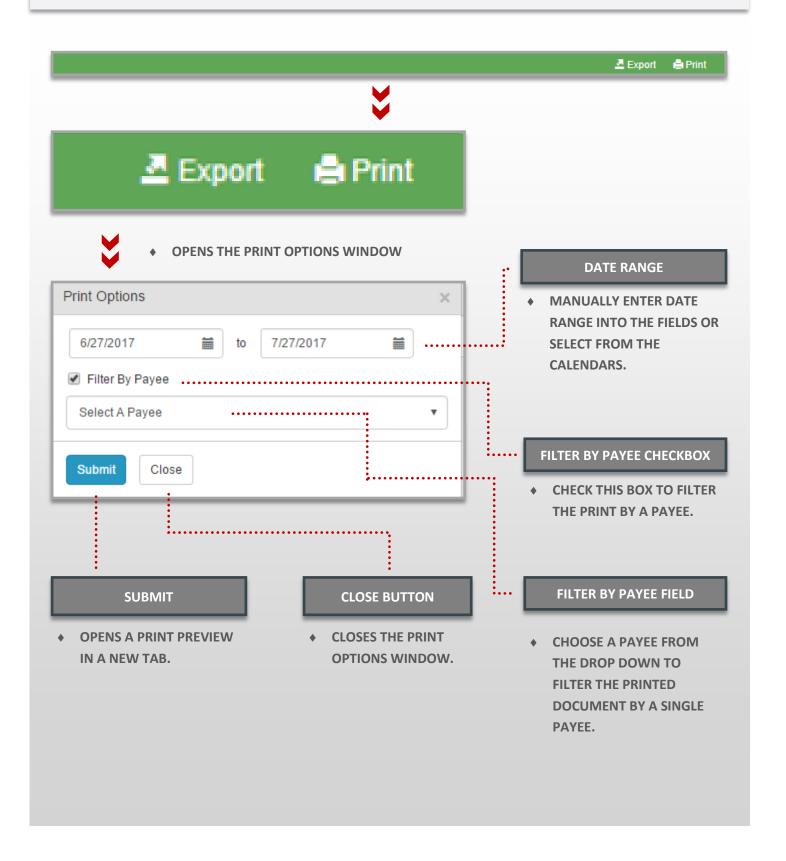
EXPORTING PAYMENTS

EXPORT Payments: Breakdown in the New UI



PRINTING PAYMENTS

PRINT Payments: Breakdown in the New UI



EDIT / DELETE A PAYMENT

Editing / Deleting Payments in the Current UI

	Рау То	Amount	Pay Date ▲	
4	COMCAST - *02-1	\$34.99	06/28/2017	-
	When Payment was Scheduled: 6/28/2017 (<1 Expected Delivery Date: 6/30/2017 Payment from Account: *9999 Confirmation Number: 1015604	minute from now)	EDIT P/ CANCEL P/	AYMENT AYMENT

	ayment		EDIT PAYME
CO	MCAST	•	CLICK ON THE EDIT PAYMEN
Payee Name Payee Address	COMCAST PO BOX 69 NEWARK, NJ 07101-0069		PAYEMENT DETAILS / OPTIC PAYMENTS PAGE TO OPEN PAGE.
Account	09574 825729-02-1		
mount	\$34.99	•	PAYEE NAME, ADDRESS, AN
end Payment On 🚯	06/28/2017		LOCKED, ALL OTHER OPTION
Deliver Payment By ()	06/30/2017	•	CLICK CANCEL CHANGES TO
Memo			CHANGES AND RETURN TO
Delivery Method	Standard - [No Charge] Next Day - [\$2.00]	•	CLICK SAVE CHANGES TO CO
			TO THE SCHEDULED PAYME
ave Changes Can	cel Changes	•	CHANGES WILL APPEAR IN
ave Changes Can	cel Changes	•	
	cel Changes	•	CHANGES WILL APPEAR IN
nfirm Payment Deletion	cel Changes × t to delete this payment?	•	
nfirm Payment Deletion Are you sure you wan	× t to delete this payment?	•	CHANGES WILL APPEAR IN CANCEL PAYM
nfirm Payment Deletion	× t to delete this payment?	•	CHANGES WILL APPEAR IN CANCEL PAYM

JT

- IT LINK IN THE **DNS FROM THE** EDIT PAYMENT
- **D ACCOUNT ARE NS ARE EDITABLE.**
- **FOREGO ANY PAYMENTS PAGE**
- **DNFIRM CHANGES** NT.
- PAYMENT DETAILS.

ENT

- **MENT LINK IN THE DNS FROM THE** L A PAYMENT.
- CANCELED PAYMENTS WILL BE REMOVED FROM YOUR SCHEDULED PAYMENTS LIST.

EDIT A PAYMENT

Editing Payments in the New UI

• CLICK ON THE EDIT PAYMENT ICON IN THE SCHEDULED PAYMENTS WIDGET OR THE VIEW ALL SCHEDULED PAYMENTS PAGE TO OPEN EDIT PAYMENT PAGE.

Scheduled Payments Search Scheduled Payments AAA EAST CENTRAL §9.00 on 6/29/17 4 OAK SMOKE'S \$5.00 on 7/03/17 14 #5369	AKEY SMOKER'S TOBACCO LOUN			Amount 🗸	Account		Type	Recurring	Note	
Scheduled Payments Search Scheduled Payments AAA EAST CENTRAL \$9.00 on 6/29/17 1 OAK SMOKE'S \$5.00 on 7/03/17 1 # #5389 Edit Payment Payment Information Payment Information	cheduled Payments	7/3/2017						recoming	Note	
Search Scheduled Payments SaAa EAST CENTRAL S9.00 on 6/29/17 4 C 1 OAK SMOKES S5.00 on 7/03/17 2 #5369 Edit Payment Payment Information Memo TEST Delivery Method Earliest Send On Earliest Deliver By Name OAK SMOKE'S Acount 10121123223 Address 1051INCOLIN AVE FORT WAYNE, IN 46807			7/3/2017	\$5.00	Checking *5	716	#5369	-	-	C t
AAA EAST CENTRAL \$9.00 on 6/29/17 4 OAK SMOKE'S \$5.00 on 7/03/17 2 #5369 Edit Payment Payment Information Payment Information Payment Information Payment Information Payment Information Payment Information Payment Information Name OAK SMOKE'S Account 100121123223 Address 1005 LINCOLN AVE PORT WAYNE, IN 46807	Pearsh Osheduled Deumort-			(۹ ≣			/		/
\$9.00 on 6/29/17 4 Image: Control of Control on 6/29/17 4 OAK SMOKE'S \$5.00 on 7/03/17 1 1000000000000000000000000000000000	Search Scheduled Payments								¬ /	/
55.00 on 7/03/17 № #5369					c' th			C		
Amount Send On Deliver By S B 6/28/2017 7/5/2017 Memo 7/5/2017 Account 100121123223 Memo Address 1005 LINCOLN AVE FORT WAYNE, IN 46807 Delivery Method Earliest Send On Earliest Deliver By				(C m					
Payment Information Payee Information Amount Send On Deliver By \$ b 6/28/2017 7/5/2017 Memo 7/5/2017 Account 100121123223 Memo Address 1005 LINCOLN AVE FORT WAYNE, IN 46807								V		
Payment Information Payee Information Amount Send On Deliver By \$ \$ 6/28/2017 7/5/2017 Memo 7/5/2017 Account 100121123223 Memo Address 1005 LINCOLN AVE FORT WAYNE, IN 46807	- dit Payment									
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\$ \$ 6/28/2017 7/5/2017 Account 100121123223 Memo Address 1005 LINCOLN AVE FORT WAYNE, IN 46807 Delivery Method Earliest Send On		Deli	iver By							
Memo Address 1005 LINCOLN AVE FORT WAYNE, IN 46807 Delivery Method Earliest Send On Earliest Deliver By										
Delivery Method Earliest Send On Earliest Deliver By	Memo					1005 LINCOLN A				
	TEST					FORT WAYNE, IN	46807			
Standard US Mail (Fee: \$0) 06/28/2017 07/05/2017	Delivery Method	Earliest Send On	Earliest Deliv	er By						
	Standard US Mail (Fee: \$0)	06/28/2017	07/05/2017							
	Review Cancel									
Review Cancel										

EDIT PAYMENT

- PAYEE NAME, ADDRESS, AND ACCOUNT ARE LOCKED, ALL OTHER OPTIONS ARE EDITABLE.
- CLICK CANCEL CHANGES TO FOREGO ANY CHANGES AND RETURN TO PAYMENTS PAGE
- CLICK REVIEW TO CONFIRM CHANGES TO THE SCHEDULED PAYMENT.
- CHANGES WILL APPEAR IN THE PAYMENT DETAILS IN THE SCHEDULED PAYMENTS WIDGET AND VIEW SCHEDULED PAYMENTS PAGE.

CANCEL A PAYMENT

Canceling Payments in the New UI

• CLICK ON THE EDIT PAYMENT ICON IN THE SCHEDULED PAYMENTS WIDGET OR THE VIEW ALL SCHEDULED PAYMENTS PAGE TO OPEN EDIT PAYMENT PAGE.

Scheduled Payments							🚣 Export	🚔 Print
Payee 🗸	Withd 🗸	Deliv 🗙	Amount 🗸	Account	Туре	Recurring	Note	
OAKEY SMOKER'S TOBACCO LOUN	7/3/2017	7/3/2017	\$5.00	Checking *5716	#5369			6 💼
Scheduled Payments Search Scheduled Payments			c	λ ≣		\leq		
AAA EAST CENTRAL \$9.00 on 6/29/17 *				C m				
OAK SMOKE'S \$5.00 on 7/03/17 🖾 #5369				C				
						V		
Cancel Payment							×	
Are you sure you want to de	lete this pa	ayment?						
						Yes	No	

CANCEL PAYMENT

- CLICK ON THE CANCEL PAYMENT ICON IN THE PAYEMENT DETAILS / OPTIONS FROM THE SCHEDULED PAYMENTS WIDGET OR VIEW ALL SCHEDULED PAYMENTS PAGE.
- CANCELED PAYMENTS WILL BE REMOVED FROM YOUR SCHEDULED PAYMENTS LIST SCHEDULED PAYMENTS WIDGET OR VIEW ALL SCHEDULED PAYMENTS PAGE.

EDIT A RECURRING SCHEDULE I

Editing Recurring Payment Schedules in the Current UI I

CLICK ON THE RECURRING ICON NEXT TO A PAYEE WITH A RECURRING SCHEDULE FROM THE BILLPAY PAGE.

	Paye	ees			
Add Payee 0-9 A B C D E F G H I J K L L	<u>M N O P</u> Q R S	т <u>U</u> vwxy	Z	Search: Name or Acct#	
Name		Amount	Send On	Ø	
ATMOS ENERGY - *6954	7 C	\$0.00		Ê	1
CHEEZ E. WEASEL'S - *3332		\$0.00			
▶ COMCAST-*02-1	4 C	\$0.00			
HIGH STEAKS CASINO & GRILLE - *3456		\$0.00			
			C		_
			<u> </u>		
		R			

• CLICK ON THE EDIT PAYMENT LINK IN THE PAYEMENT OPTIONS FROM THE PAYMENTS PAGE.

	Scheduled Payments						
S	earch:						
	Рау То	Amount		Pay Date ▲			
4	HIGH STEAKS CASINO - *3456	\$5.00	C	06/28/2017	#5024	*	
	When Payment was Scheduled: 6/28/2017 (~4 h Expected Delivery Date: 6/30/2017 Payment from Account: *7253 Confirmation Number: 4399800	iours from now)		CANCI	DIT PAYMENT EL PAYMENT W TRACKING		
				EDITI	PAYMEN	П	

EDIT A RECURRING SCHEDULE II

Editing Recurring Payment Schedules in the Current UI II

- PAYEE NAME, AND ADDRESS ARE LOCKED, ALL OTHER OPTIONS ARE EDITABLE.
- CLICK CANCEL TO FOREGO ANY CHANGES AND RETURN TO PAYMENTS PAGE
- CLICK SAVE CHANGES TO CONFIRM CHANGES TO THE RECURRING PAYMENT SCHEDULE.
- CHANGES WILL APPEAR IN PAYMENT DETAILS FOR EACH PAYMENT OF THE RECURRING SCHEDULE.

	Payment So	chedule
HIGH S	TEAKS CASINO	Payment Frequency
Payee Name Payee Address	HIGH STEAKS CASINO 1005 LINCOLN AVE FORT WAYNE, IN 46807	Once Every Month 🔻
Amount	\$5.00	Send Payments
Send Payment On	06/29/2017	 Until You cancel this schedule Until this date
Deliver Payment By	07/03/2017	O Until payments are made
		Non-Business Day Options
		 Pay Previous Business Day Pay Next Business Day
Save Changes Cancel Schedu	le Cancel	

CANCEL A RECURRING SCHEDULE I

Canceling Recurring Schedules in the Current UI I

• CLICK ON THE RECURRING ICON NEXT TO A PAYEE WITH A RECURRING SCHEDULE FROM THE BILLPAY PAGE.

Payees						
Add Payee 0-9 A B C D E F G H I J K L M	N <u>O</u> P Q R S	t <u>U</u> v w x y z	Search: Name or Acct#			
Name		Amount Send O	n 😧			
ATMOS ENERGY - *6954	4 C	\$0.00		*		
CHEEZ E. WEASEL'S - *3332		\$0.00		-		
▶ COMCAST-*02-1	4 C	\$0.00	#	_		
HIGH STEAKS CASINO & GRILLE - *3456	⊠C	\$0.00	<u></u>			

- CLICK CANCEL TO FOREGO ANY CHANGES AND RETURN TO PAYMENTS PAGE
- CLICK CANCEL SCHEDULE TO CONFIRM CANCELATION OF THE RECURRING PAYMENT SCHEDULE.
- CANCELED SCHEDULES WILL BE REMOVED FROM YOUR SCHEDULED PAYMENTS LIST AND THE RECURRING ICON WILL NO LONGER BE BOLD NEXT TO YOUR PAYEE ON THE BILLPAY PAGE.

	Payment So	chedule
HIGH S	TEAKS CASINO	Payment Frequency
Payee Name Payee Address	HIGH STEAKS CASINO 1005 LINCOLN AVE FORT WAYNE, IN 46807	Once Every Month 🔻
Amount	\$5.00	Send Payments
Send Payment On	6 06/29/2017 ##	Until You cancel this schedule Until this date
Deliver Payment By	07/03/2017	O Until payments are made
		Non-Business Day Options
		 Pay Previous Business Day Pay Next Business Day
Save Changes Cancel Schedu	ule Cancel	

CANCEL A RECURRING SCHEDULE II

Canceling Recurring Schedules in the Current UI II

• CLICK ON THE CANCEL PAYMENT LINK IN THE PAYEMENT OPTIONS FROM THE PAYMENTS PAGE.

	Scheduled Payments							
s	Search:							
	Рау То	Amount	Pay Date ▲					
4	HIGH STEAKS CASINO - *3456	\$5.00 C	06/28/2017 #5024 ^					
	When Payment was Scheduled: 6/28/2017 (~4 h Expected Delivery Date: 6/30/2017 Payment from Account: *7253 Confirmation Number: 4399800	iours from now)	EDIT PAYMENT CANCEL PAYMENT VIEW TRACKING					
		¥	CANCEL PAYMENT					
	Recurring Pay	/ment Deletion	×					
	Please con	firm if you want to delete t	he payment or the entire series.					
	Dele	ete this Occurrence Delet	te entire Series Cancel					
•	CLICK ON THE DELTE ENTIRE SERIES BUTTON TO CONFIRM CANCELATION OF THE RECURRING SCHEDULE.	Delete enti	re Series					

♦ CANCELED SCHEDULES WILL BE REMOVED FROM YOUR SCHEDULED PAYMENTS LIST AND THE RECUR-RING ICON WILL NO LONGER BE BOLD NEXT TO YOUR PAYEE ON THE BILLPAY PAGE.

CANCEL A RECURRING PAYMENT

Canceling Recurring Payment Schedules in the Current UI II

• CLICK ON THE CANCEL PAYMENT LINK IN THE PAYEMENT OPTIONS FROM THE PAYMENTS PAGE.

Scheduled Payments							
Search:							
Pay To	Amount	Pay Date ▲					
▲ HIGH STEAKS CASINO - *3456	\$5.00 C	06/28/2017 #5024 🔷					
When Payment was Scheduled: 6/28/2017 (~4 hou Expected Delivery Date: 6/30/2017 Payment from Account: *7253 Confirmation Number: 4399800	irs from now)	EDIT PAYMENT CANCEL PAYMENT VIEW TRACKING					
	m if you want to delete	the payment or the entire series. ete entire Series Cancel					
	ete this Occur	rence					

• THE PAYMENT WILL NOW REFLECT THE NEXT PAYMENT DATE.

4	HIGH STEAKS CASINO - *3456	\$5.00	С	07/28/2017 #	#5025	*
	When Payment was Scheduled: 6/28/2017 (~4 hours from Expected Delivery Date: 7/30/2017 Payment from Account: *7253 Confirmation Number: 4399800	m now)		CANCEL	T PAYMENT L PAYMENT TRACKING	

EDIT A RECURRING PAYMENT SCHEDULE

Editing Recurring Payment Schedules in the New UI

 ✓ PIZZA CUBE - *4321 Nextpayment \$5.00 on 7/05/17 ☑ Checking 1 *4108 ▼ test ☑ Recurring Payment Schedule Starting on 7/5/2017 a payment of \$5.00 will be made The next scheduled payment will be made on 7/5/2 		Edit Payee O Rush Payment	e Cancel Schedule	On Edit Schedule
CLICK ON THE RECURRI BUTTON FROM THE PA PIZZA CUBE - *4321 Recu	YEE LINE NEXT TO		×	*
Payment Details Payment Amount \$ \$	First Payment Date			
Delivery Options Payment Frequency Once Every Month Send Payments	Non-Business Day O Pay Previous Busines			
 Until I cancel this schedule Until this date mm/dd/yyyy Until 0 payments are main 	de	► Subi	mit Close	

- CLICK CLOSE TO FOREGO ANY CHANGES AND CLOSE THE RECURRING PAYMENT WINDOW.
- CLICK SUBMIT TO CONFIRM CHANGES TO THE RECURRING PAYMENT SCHEDULE.
- CHANGES WILL APPEAR FOR EACH PAYMENT OF THE RECURRING SCHEDULE UNDER PAYEE DETAILS FROM THE PAY BILLS PAGE AND WHEN VIEWING THE PAYMENT IN THE WIDGETS OR VIEW SCHEDULED PAYMENTS PAGE.

CANCEL A RECURRING SCHEDULE

Canceling Recurring Schedules in the New UI

~	PIZZA CUBE - *4321 Next payment \$5.00 on 7/05/17 🛣	\$				
L	Checking 1 *4108		🖸 Edit Payee	③ Rush Payment		Cancel Schedule
L	C Recurring Payment Schedule Starting on 7/5/2017 a payment of \$5.00 will be made once e	very month until I cancel this schedu	ıle.			
L	The next scheduled payment will be made on 7/5/2017.			Edit Schedule	Cancel Schedule	

OR

• CLICK ON THE CANCEL SCHEDULE BUTTON FROM THE PAYEE LINE NEXT TO A PAYEE.

.

Scheduled Payments							🛃 Export	🚔 Print
Payee 🗸	Withd 🗙	Deliv 🗙	Amount 🗸	Account	Туре	Recurring	Note	
OAKEY SMOKER'S TOBACCO LOUN	7/3/2017	7/3/2017	\$5.00	Checking *5716	#5369	*	-	6 💼
 CLICK ON THE CANCEL F THE SCHEDULED PAYMI VIEW SCHEDULED PAYM CHOOSE DELETE ENTIRE THE DROPDOWN. 	OAK	7 <i>€ 4</i> e this occ e entire s			₫			
Cancel Recurring Schedule					×			2
Are you sure you want to cancel the	schedule fo	r ENERGY ·	• * 6952 ?	Yes	No	<<	~~ •	

- CLICK THE YES BUTTON TO CONFIRM CANCELATION OF THE RECURRING SHEDULE.
- CANCELED SCHEDULES WILL BE REMOVED FROM THE SCHEDULED PAYMENTS WIDGET / VIEW SCHEDULED PAYMENTS PAGE AND THE RECURRING ICON WILL NO LONGER BE BOLD NEXT TO YOUR PAYEE ON THE PAY BILLS PAGE.

CANCEL A RECURRING OCCURENCE

Canceling Recurring Occurrences in the New UI

Scheduled Payments							🛃 Export	🖨 Print
Payee 🗸	Withd 🗸	Deliv 🗙	Amount 🗸	Account	Туре	Recurring	Note	
OAKEY SMOKER'S TOBACCO LOUN	7/3/2017	7/3/2017	\$5.00	Checking *5716	#5369	*	-	c i
 CLICK ON THE CANCEL I THE SCHEDULED PAYM VIEW SCHEDULED PAYM CHOOSE DELETE THIS O THE DROPDOWN. 	ENTS WIE	OGET OR AGE.		OAK		urrence chedule		
Cancel Recurring Payment					×			8
Are you sure you want to delete this			<<	~~ •				
				Yes	No			

- CLICK THE YES BUTTON TO CONFIRM CANCELATION OF THE OCCURRENCE.
- THE PAYMENT WILL NOW REFLECT THE NEXT PAYMENT DATE.

EDIT A RECURRING OCCURRENCE

Editing Recurring Occurrences in the New UI

cheduled Payments							🛃 Export	🚔 Print
iyee 🗸	Withd 🗙	Deliv 🗙	Amount 🗸	Account	Туре	Recurring	Note	
AKEY SMOKER'S TOBACCO LOUN	7/3/2017	7/3/2017	\$5.00	Checking *5716	#5369	~	-	6 i
CLICK ON THE EDIT PAY SCHEDULED PAYMENTS VIEW ALL SCHEDULED F OPEN EDIT PAYMENT F	WIDGET PAYMENT	OR THE	E Total	eduled Payments \$117.25 SMOKE'S 0 on 7/05/17 🖾 #5370 A CUBE 0 on 7/05/17 📿 🖾 #537	1			S S
Edit Payment Payment Information				Payee Information				
Amount Send On		Deliver By		Name C	OAK SMOKE'S			
\$ þ	7	7/5/2017		Account 1	00121123223			
Memo TEST					005 LINCOLN AV ORT WAYNE, IN 4			
Delivery Method	Earliest Ser	d On Earlie	st Deliver By					
Standard US Mail (Fee: \$0) Review Cancel	06/28/2017	07/05	2017					

EDIT PAYMENT

- CLICK CANCEL TO FOREGO ANY CHANGES AND RETURN TO THE PAGE YOU WERE ON.
- CLICK REVIEW TO CONFIRM CHANGES TO THE RECURRING OCCURRENCE.
- CHANGES WILL APPEAR FOR EACH PAYMENT OF THE RECURRING SCHEDULE UNDER PAYEE DETAILS FROM THE PAY BILLS PAGE AND WHEN VIEWING THE PAYMENT IN THE WIDGETS OR VIEW SCHEDULED PAYMENTS PAGE.

PREFERENCES

Update My Preferences in the New UI

Ide Payee by a Person by with Picture ew Payments bodate my Preferences hext Check # go off I want to - by user Information Notifications Notifications Send email summary of daily payments Send email when payee is created Send email for payments scheduled over 2 I want to - Vser Information Notifications Notifications	ave Feedback Ig Off	Send email summary of daily payments Send email when payee is created 5375 Send email for payments scheduled over
y with Picture ave Feedback g off I want to • Update my Preferences Address I mail I want to • Update my Preferences	y with Picture ew Payments odate my Preferences ave Feedback g Off	5375 Send email when payee is created
Address bodate my Preferences have Feedback g Off I want to • Update my Preferences Update my Preferences	Address Address bodate my Preferences have Feedback ig Off Email	5375 Send email when payee is created
Ave Feedback g Off I want to - Update my Preferences	ave Feedback g Off Email	
ave Feedback g Off I want to - Update my Preferences	ave Feedback g Off Email	
I want to - Update my Preferences		
Iwant to - Update my Preferences	Save	
Iwant to →	Save	
Update my Preferences		
Update my Preferences	I want to -	
	I want to 🗸	
	Update my Preferences	
User Information Notifications		
User Information Notifications		
	User Information	Notifications
Name Send email summary of daily payments	Name	Send email summary of daily payments
Address		Send email summary of daily payments
	Address	
Send email when payee is created		Send email when payee is created
Next Check # 5375		
— 13	Next Check # 5375	Send email for payments scheduled over 2
	Next Check # 5375	Send email for payments scheduled over 2
		Send email for payments scheduled over 2
Email		Send email for payments scheduled over 2

- NAME AND ADDRESS ARE LOCKED BUT ALL OTHER PREFERENCES ARE EDITABLE.
- ENTER A CHECK # IN THE USER INFORMATION FORM.
- ENTER / EDIT EMAIL ADDRESS.
- CHECK THE BOXES NEXT TO:

SEND EMAIL SUMMARY OF DAILY PAYMENTS SEND EMAIL WHEN PAYEE IS CREATED SEND EMAIL FOR PAYMENTS SCHEDULED OVER \$X.XX

- ENTER A \$ VALUE INTO THE SEND EMAIL FOR PAYMENTS SCHEDULED OVER \$X.XX
- CLICK SAVE TO UPDATE PREFERENCES.

LEAVE FEEDBACK

Leaving Feedback in the New UI

I want to - Pay Bills Add Payee	Leave Feedback ×
Pay a Person Pay with Picture View Payments	Message
Update my Preferences Leave Feedback Log Off	Would you like to recieve a reply to this comment? Submit Close
Leave Feedback	×
Subject	
Message	
Would you like to recieve a re	ply to this comment?
	► Submit Close

- ENTER A SUBJECT IN THE SUBJECT FIELD.
- ENTER A MESSAGE INTO THE MESSAGE FIELD.
- CLICK THE CHECKBOX TO RECEIVE AN EMAIL REPLY TOYOUR FEEDBACK.
- CLICK SUBMIT TO SEND FEEDBACK.